

Notice of Schools Forum



Date: Monday, 26 June 2023 at 10.00 am

Venue: Committee Room, First Floor, BCP Civic Centre Annex, St Stephen's Rd, Bournemouth BH2 6LL / Via MS Teams

Membership:

Chairman:

Geoff Cherrill

Vice Chairman:

Patrick Earnshaw

Russell Arnold
Mark Avoth
Kate Carter
Jon Chapple
Lauren Dean
Ben Doyle
Linda Duly

Phillip Gavin
Brigid Hincks
Sue Johnson
Marie Lane
Nadine Lapskas
Dorian Lewis
Jacqueline Page

Jeremy Payne
Sean Preston
Dave Simpson
Sian Thomas
VACANCY
Cllr R Burton

All Members of the Schools Forum are summoned to attend this remote meeting to consider the items of business set out on the agenda below.

The press and public are welcome to attend this remote meeting and should email any request to do so to the meeting contact below, and a meeting invite will be sent.

<https://democracy.bcpCouncil.gov.uk/ieListDocuments.aspx?MIId=5559>

If you would like any further information on the items to be considered at the meeting please contact: Claire Johnston on 01202 096660 or email democratic.services@bcpCouncil.gov.uk

Press enquiries should be directed to the Press Office: Tel: 01202 118686 or email press.office@bcpCouncil.gov.uk

This notice and all the papers mentioned within it are available at democracy.bcpCouncil.gov.uk

GRAHAM FARRANT
CHIEF EXECUTIVE

20 June 2023

**DEBATE
NOT HATE**



Available online and
on the Mod.gov app

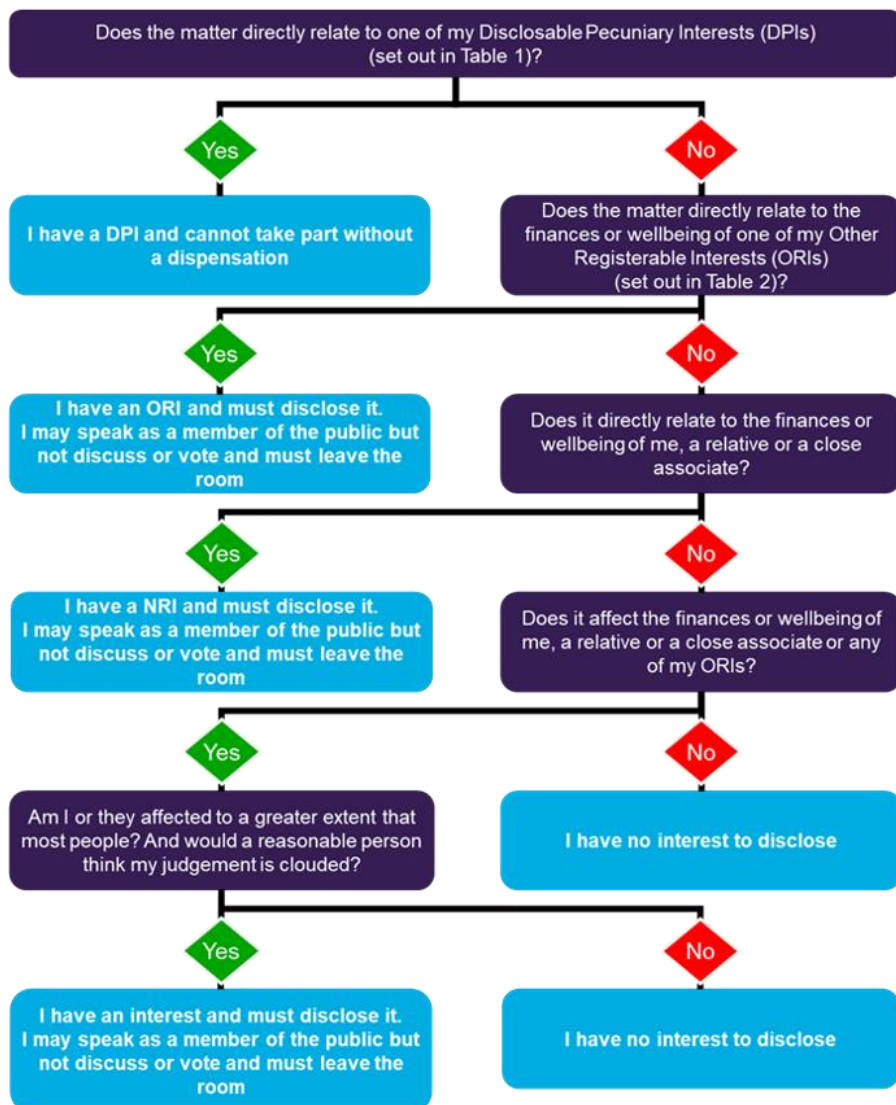


Maintaining and promoting high standards of conduct

Declaring interests at meetings

Familiarise yourself with the Councillor Code of Conduct which can be found in Part 6 of the Council's Constitution.

Before the meeting, read the agenda and reports to see if the matters to be discussed at the meeting concern your interests



What are the principles of bias and pre-determination and how do they affect my participation in the meeting?

Bias and predetermination are common law concepts. If they affect you, your participation in the meeting may call into question the decision arrived at on the item.

Bias Test

In all the circumstances, would it lead a fair minded and informed observer to conclude that there was a real possibility or a real danger that the decision maker was biased?

Predetermination Test

At the time of making the decision, did the decision maker have a closed mind?

If a councillor appears to be biased or to have predetermined their decision, they must NOT participate in the meeting.

For more information or advice please contact the Monitoring Officer
(susan.zeiss@bcpcouncil.gov.uk)

Selflessness

Councillors should act solely in terms of the public interest

Integrity

Councillors must avoid placing themselves under any obligation to people or organisations that might try inappropriately to influence them in their work. They should not act or take decisions in order to gain financial or other material benefits for themselves, their family, or their friends. They must declare and resolve any interests and relationships

Objectivity

Councillors must act and take decisions impartially, fairly and on merit, using the best evidence and without discrimination or bias

Accountability

Councillors are accountable to the public for their decisions and actions and must submit themselves to the scrutiny necessary to ensure this

Openness

Councillors should act and take decisions in an open and transparent manner. Information should not be withheld from the public unless there are clear and lawful reasons for so doing

Honesty & Integrity

Councillors should act with honesty and integrity and should not place themselves in situations where their honesty and integrity may be questioned

Leadership

Councillors should exhibit these principles in their own behaviour. They should actively promote and robustly support the principles and be willing to challenge poor behaviour wherever it occurs

AGENDA

Items to be considered while the meeting is open to the public

1. Apologies for Absence

To receive any apologies for absence.

2. Declarations of Interest

Councillors are requested to declare any interests on items included in this agenda. Please refer to the workflow on the preceding page for guidance. Declarations received will be reported at the meeting.

3. Minutes of the Previous Meeting

5 - 12

To confirm the minutes of the previous meeting, held on 16 January 2023 as a correct record.

4. Exceptional Funding Proposal

13 - 20

Information report ready for review. In January 2023, BCP committed to reviewing the methodology for Exceptional circumstances which has not been updated since LGR and is no longer 'exceptional' with 20% of schools qualifying for support in the financial year 22-23.

5. DSG Outturn Report 2022-23

21 - 26

The report considers the end of year position for the DSG budget 2022-23 at a net in-year deficit of £15.5 million. This is against a budgeted deficit of £16.7 million.

The £1.2 million underspend relates to high needs expenditure. Whilst there are some signs that trends in high-cost placements have slowed and mainstream schools taking more EHCPs, the delays in assessments have impacted with the number of plans funded 158 FTE less than budgeted.

The accumulated deficit has grown as a result from £20.3 million to £35.8 million at March 2023, with this required to be carried forward and recovered from future DSG allocations.

6. Dingley's Promise

To Follow

7. Role of the Schools Forum

An opportunity for discussion regarding the development of the School Forum.

8. Forward Work Plan

27 - 28

To consider, comment on and agree the Forum's forward work plan,

9. Exclusion of the Public and Press

To consider passing the following Resolution (if required):

"RESOLVED that, in accordance with Section 100A (4) of the Local Government Act 1972, the public and press be excluded from the Meeting for the following item(s) of business on the grounds that it/they may involve the likely disclosure of exempt information as defined in paragraph(s) [INSERT PARAGRAPH NUMBER HERE] of Part 1 of Schedule 12A of the Said Act as the public interest in withholding the information outweighs the public interest in disclosing it".

10. Dates of Future Meetings

[Insert dates as bullet points]

11. Any Other Business

To consider any other business, which, in the opinion of the Chairman, is of sufficient urgency to warrant consideration.

No other items of business can be considered unless the Chairman decides the matter is urgent for reasons that must be specified and recorded in the Minutes.

BOURNEMOUTH, CHRISTCHURCH AND POOLE COUNCIL
SCHOOLS FORUM

Minutes of the Meeting held on 16 January 2023 at 10.00 am

Present:-

Geoff Cherrill – Chairman

Patrick Earnshaw – Vice-Chairman

Present: Russell Arnold, Mark Avoth, Kate Carter, Lauren Dean, Ben Doyle, Linda Duly, Phillip Gavin, Brigid Hincks, Sue Johnson, Marie Lane, Nadine Lapskas, Sian Thomas, Cllr N Greene and Cllr M White

23. Apologies for Absence

Apologies for absence had been received from Jon Chapple, Dr Dorian Lewis, Jacqueline Page, Sean Preston, Rina Mistry and Sarah Rempel.

24. Declarations of Interest

There were no declarations of interest received on this occasion.

25. Minutes of the Previous Meeting

The minutes of the meeting held on 13 December 2022 were agreed as a true and correct record, subject to Marie Lane being added to the attendance.

Voting: unanimous

26. Early Years Single Funding Formula (EYSFF) 2023-24

The Head of School Planning and Admissions presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'A' to these Minutes in the Minute Book.

This report set out the options for the early years single funding formula (EYSFF) for the financial year 2023/24 to enable a recommendation to be made to the Council.

Central budgets to support the council's statutory duties for early years were also set out in the report for agreement.

There was a discussion around rental price increases and the lack of available resources to fund a meaningful early years' experience and that future children may miss out on this all together. It was suggested that meaningful conversations would be needed about how Sen could be funded in early years. It was felt that the Government shortfall in funding would affect schools, as children would be below an expected level of education and experience when they started school, as was seen after Covid.

It was discussed that other sectors were paying significantly higher wages than in the education sector. For example, there were cases of teaching assistants going to work in supermarkets. There was concern that the salary rates and costs would result in significant recruitment issues in the future.

It was RESOLVED that the Schools Forum:

- a) Recommend to Council the 2023/24 EYSFF according to option 2 included in the consultation, as amended for the final funding rates in the December 2022 settlement as set out in Tables 3 and 4; and**
- b) Agree the central budgets supporting the early years free entitlements, set at the same level as 2021/22 and 2022/23 at £184,000, as shown in Table 4.**

Voting: unanimous

27. DSG Settlement and Draft Budget for 2023-24

The Assistant Chief Finance Officer presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'B' to these Minutes in the Minute Book.

Other papers on the agenda considered the impact of the Settlement and DSG budget in detail.

The DSG Settlement for 2023-24 was received on 16 December 2022. Compared with 2022-23 it provided a 6.4% increase in funding overall:

- a. Indicative allocations for the early years block reflecting increased unit values of 5% for 2 year olds and 5.2% for 3&4 year olds.
- b. Final allocations for the school's block based on the October 2022 schools census with the increase in funding through the schools NFF at £6 million (2.5%). Higher funding values account for £3.7 million (1.5%) as reported in November, with additional pupils at census providing a further £2.3 million (1.0%). Funding for in-year pupil growth at September 2023, has decreased by £43,000 compared with last year.
- c. A supplementary grant for mainstream schools was announced in the Autumn statement. The £8.5 million for BCP is equivalent to a further funding increase of 3.5%, bringing the mainstream schools increase to 6.0% overall.
- d. Allocations for the central school services block provide a reduction compared with last year of £12,000 for on-going LA functions with previous levels of funding not yet restored for historic commitments.
- e. Indicative allocations for the high needs block are for an increase of £5.2 million (9.7%). This includes the supplementary grant for high needs providers of £2.4 million announced in the Autumn Statement.

A draft DSG budget was provided in the Appendix to provide context for decisions on the meeting agenda. The funding gap for high needs pupils was projected to grow to £27 million in 2023/24.

Dr Lewis had submitted the following comment by email, which the Chair asked to be recorded in the minutes:

Within the executive summary it is stated that:

“c. A supplementary grant for mainstream schools was announced in the Autumn statement. The £8.5 million for BCP is equivalent to a further funding increase of 3.5%, bringing the mainstream schools increase to 6.0% overall.”

This is, in my view, misleading. It fails to acknowledge the unfunded pay awards given to teachers and support staff, the cost of which had not been known when NFF allocations were originally determined. I would suggest that a 6.0% overall increase in funding would barely cover increased staff costs, let alone increasing energy costs and the rising cost of maintaining school infrastructure. The additional funding announced as part of the Autumn statement should be disregarded in the context of this discussion (it is not part of the DSG). I note that the 9.7% increase in funding for the HNB has not been highlighted in a similar fashion.

It was advised, in response, that although this was not part of the dedicated schools grant it was important, as it provided the overall context of increases in school funding.

RESOLVED that the Schools Forum noted the contents of the report.

Voting: Nem. Con

28. School Funding Consultation and Budget Proposals 2023-24

The Assistant Chief Finance Officer presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'C' to these Minutes in the Minute Book.

The Schools Forum must be consulted on the local funding formula for mainstream schools and agree a range of central DSG budgets.

This report set out the outcome of the 2023-24 school funding consultation and considers proposals for the DSG budget.

The schools block proposals included that the mainstream schools funding formula was to continue to adopt the National Funding Formula (NFF), but with a cap introduced to limit per pupil gains, the existing growth fund policy is maintained, and the balance of funding is transferred to support the high needs budget. Also included are budget proposals for the central school services block.

Dr Lewis made the following comments and an indication to how they would have voted, which the Chair asked to be recorded in the minutes:

I agree that the surplus schools block funding of £0.185m is transferred to the high needs budget.

I do not agree for there to be any transfer of NFF school block funding to high needs by reducing NFF allocations to schools. Paragraph 33 is misleading (see comments above in relation to agenda item 5)

Paragraph 36 states:

“It is accepted that any reduction in NFF funding for schools is not welcome but there is a need to balance the demands of the high needs budget with funding for individual schools.”

I would contend that the budgets of individual schools have been managed well over time, whereas...

*I object to **any** reduction in MPPFL to accommodate the on-going mismanagement of the HN budget.*

If the NFF suggests and increase in funding for a school, I can see no logical reason why this should be capped – or are we suggesting that the formula is wrong? It seems counter-intuitive to maintain the approach to MFG to mitigate the effect of the formula, and then to cap budgets to do likewise. We should use the NFF and accept the outcomes. The majority of respondents to the consultation disagree with there being a cap.

My responses:

51. Recommendations for Schools Forum to agree the following schools block proposals for 2022-23:

School members only:

- 1. Recommend to Council that the local mainstream schools formula continues to adopt the school NFF unit values. Agree*
- 2. Recommend to Council that a per pupil gains cap is implemented to release funding to transfer to high needs. Disagree*
- 3. Agree the existing growth fund policy is to apply for 2023-24 with the resulting growth fund budget set at £0.467 million. Agree*

All members:

- 4. Agree the surplus schools block funding estimated at £0.185m (0.07%) can be transferred to the high needs and early years budgets. Agree*
- 5. Agree the funding released from the mainstream schools NFF can also be transferred to the high needs budget (the maximum within the regulations being £1.07 million). Disagree*

61. Recommendation 6: Schools Forum members to agree the CSSB budgets in table 7 in paragraph 58. Agree

It was agreed that under resolution 4, surplus funding also be allocated to the Early Years Budget wording to be added.

It was agreed that there was a lack of overall funding.

Following a brief discussion, it was proposed and seconded that the surplus funding was to be allocated to the early years SEND budget not allocated against the high needs deficit. This formed new recommendation 5.

Following a brief discussion of recommendation six, it was agreed that although the Schools forum did not agree with a cap on per pupil gains, if

the council override the Schools Forum recommendations and the DfE agreed, then where a transfer is made the Schools Forum would want to consider where to allocate it.

It was RESOLVED that Schools Forum agree for 2023-24 the following:

School Members:

1. Recommend to Council that the schools NFF unit values continue to be adopted as the local mainstream school formula for 2023-24.
2. Recommended to Council that a per pupil cap on gains is implemented to release funds to contribute to the transfer to the high needs budget as set out in paragraph 42.
3. Agreed the existing growth fund policy is to continue for 2023-24 with the resulting budget requirement of £0.467 million as set out in paragraph 47.

All Members:

4. Agreed surplus school block funding estimated at £0.185 million (0.07%) is to be transferred to support the high needs budget as set out in paragraph 31.
5. Agreed that the surplus funding was to be allocated to the early years SEND budget not allocated against the high needs deficit.
6. Agreed that although the Schools forum did not agree with a cap on per pupil gains, if the council override the Schools Forum recommendations and the DfE agreed, then where a transfer is made the Schools Forum would want to consider where to allocate it.
7. Agreed the central school services block budgets as set out in table 7 of paragraph 58.

Voting:

1. Unanimously agreed
2. Unanimously refused
3. Unanimously agreed
4. Unanimously agreed
5. Unanimously agreed
6. Voting 4-1 in agreement. The remainder of the membership abstained from voting.
7. Unanimously agreed

Councillor White left after consideration of this item.

29. Central Retention and De-delegation Consultation

The Head of School Places, Funding and Admissions presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'D' to these Minutes in the Minute Book.

Maintained School Forum members must be consulted on proposals for the central retention and de-delegated budget shares and agree these.

This report provided proposals for:

- the central retention of services where the LA retains a statutory duty to undertake activity to support maintained schools only (both mainstream and specialist);
- de-delegation of services applicable only to mainstream schools. These are services where schools retain the statutory duties, but better efficiency could be achieved through central delivery by the LA.

RESOLVED that Maintained School members only:

- a) agreed collectively the retention rates per pupil and budgets for LA duties supporting maintained schools as set out in paragraphs 8 -10; and**
- b) agreed separately for primary, secondary, special/PRU the de-delegation of funding for school improvement duties as set out in paragraphs 15 and 16.**

Voting:

- a) 3-0 1 abstention
- b) Primary – agreed; secondary – abstained; special/PRU – agreed.

The secondary school representative abstained as they wanted to consider the issues further with their colleagues. Any further decision would be communicated to the Service via e-mail.

30. SEND Capital Programme and Delivering Better Value (DBV)

The Head of School Places, Funding and Capital presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'E' to these Minutes in the Minute Book.

The report provided an update on the Council's progress as part of its participation in the Department for Education's Delivering Better Value (DBV) programme. The programme was designed to provide dedicated support and funding to help local authorities with substantial deficit issues in their high needs block of the dedicated schools grant (DSG) to reform their high needs systems. BCP Council was one of 55 LAs participating in the first cohort of the programme. The Council is using the DBV programme to validate the direction of travel of the Council's Written Statement of Action and High Needs Block Recovery Plans and further inform the prioritisation of workstreams, their implementation and associated timelines. The programme will help BCP Council prepare and submit a grant application for transformation funding of £1m and this will be used to impact the trajectory of high needs expenditure.

In response to a question about how much the Early Years Sector has been taken into account, it was advised that it had been engaged in this activity, but this was a review across the age range. Officers were satisfied it had been included but could give a greater explanation if needed, outside of this meeting.

Schools Forum was asked to note:

- a) the findings and outputs identified following the Council's completion of all DVB programme modules; and
- b) the progress of the SEND programme of expansion and the estimate return on investment/savings or benefits as set out in the attached presentation at Appendix 1.

Voting: nem. con

Lauren Dean, Patrick Earnshaw, Nadine Lapskas left during the discussion of this item.

31. Looked After Children Pupil Premium Arrangements 2023-24

The Virtual School Lead for Educational Interventions and Assurance presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'F' to these Minutes in the Minute Book.

This report supported the presentation of a draft policy owned by the Virtual School relating to Pupil Premium plus funding for 23-24.

RESOLVED that Members noted the contents of this report and the attached Pupil Premium plus (pp+) policy 2023-2024.

Voting: Unanimous

32. High Needs Consultation

The Chairman gave a verbal update following the subgroup meeting of the High Needs Board. It was advised that a scorecard had been created, which could be shared with the Forum, along with further feedback. The Forum would have greater financial information through future agenda items.

33. Forward Plan

The Chairman presented a forward plan, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'G' to these Minutes in the Minute Book.

It was RESOLVED that the forward plan was noted as printed, and the following additional items be included:

- An extra meeting be called to discuss early years, under the SEND Capital Programme and Delivering Better Value (DBV), if required; and
- The High Needs Consultation scorecard to be included as an Agenda item at the next meeting.

Voting: nem. con

34. Dates of Future Meetings

The Schools Forum was scheduled to meet on the following dates:

Monday 26 June 2023, 10:00am

Monday 25 September 2023, 10:00am

35. Any Other Business

No items of any other business were raised.

The meeting ended at 12.15 pm

CHAIRMAN

SCHOOL'S FORUM



| | |
|-----------------------------|--|
| Subject | Notional SEN and Exceptional Circumstances |
| Meeting Date | 26 th June 2023 |
| Executive Summary | Information report ready for review. In January 2023, BCP committed to reviewing the methodology for Exceptional circumstances which has not been updated since LGR and is no longer 'exceptional' with 20% of schools qualifying for support in the financial year 22-23. |
| Recommendations | Information report |
| Reasons for Recommendations | BCP has committed to reviewing the methodology of the funding from September 2023 and proposes to set up a working group to bring a revised methodology to school's forum for consideration in September |
| Portfolio Holder(s): | Councillor Richard Burton – Children and young People |
| Corporate Director | Cathi Hadley |
| Report Author (s) | Sarah Rempel, Director of Education & Skills |
| Wards | Council-wide |
| Classification | For Information |

Background

Notional SEN funding

1. The School and Early Years Finance Regulations 2023 require the LA to have a formula which identifies a notional amount within the schools funding formula; “a threshold sum of £6,000 per pupil, below which the school will be expected to meet the additional costs of pupils with special educational needs from its budget share.”
2. The notional SEN budget is not separate from the schools overall budget, It is an identified amount within a maintained schools budget or academy’s general annual grant (GAG) so it is important schools are aware of how this budget is calculated. The latest national consultation confirmed that when the direct NFF is implemented, this will include indicative SEND budgets which will replace the notional SEN formula by 2025. Since LGR, locally 100% of the prior attainment factor and 40% of deprivation (IDACI and FSMever6) are identified for additional needs.
3. Some schools will therefore have a larger notional SEN budget per pupil than others reflective of the pupil characteristics of their school.
4. The budget is intended as a guide for schools spending decisions and is neither a target nor a constraint on a schools duty to use its best endeavours to secure special provision for pupils with SEN. It is not intended to provide £6,000 for every pupil with SEN.
5. Mainstream schools are expected to contribute towards the cost of special educational provision for pupils with high needs, up to the £6,000 threshold set. Costs above this should be funded by the high needs block.

Exceptional circumstances funding

6. As the calculation of notional SEN above is unlikely to be a precise match for the costs of support for pupils with SEN, LAs are required to have a separate funding mechanism to target schools that have a disproportionate number of children with SEN relative to their size and characteristics.
7. Since local government reorganisation, the mechanism has been to identify where schools have pupils with EHCPs representing 3% or higher of their total roll. Where this is the case at each termly census, an amount per EHCP is paid. This is £650 pro rata (4/12 in autumn, 3/12 in Spring, 5/12 in summer).
8. This methodology targets schools with a high number of EHCPs regardless of the characteristics of the school.
9. Over the period April 2022 to March 2023, 18 (20%) of mainstream schools received funding totalling £171,763.

Proposed review

10. BCP has committed to reviewing the methodology of the funding from September 2023 and proposes to set up a working group to bring a revised methodology to schools forum for consideration in September.

11. To start the discussion, the attached appendix shows, for each school:

- A. average number of pupils* with SEN support
- B. average number of pupils* with an EHCP
- C. average number of pupils* with an EHCP attending a resource base
- D. average proportion of pupils* with SEN support
- E. average proportion of pupils* with an EHCP
- F. the funding received under the existing methodology
- G. the total funding received through the notional SEN formula plus funding adjustments relating to the minimum funding guarantee (MFG) or minimum per pupil funding level (MPPFL), these being adjustments over and above the formula.
- H. the amount required to fund the first £6,000 for children with EHCPs
- I. the amount remaining for SEN support (per pupil)

*over the 3 termly census between April 22 and March 23)

12. The working group will need to consider

- 1) Is the notional SEN budget the best way to identify schools with disproportionate numbers of SEN pupils?
- 2) To what extent is any MFG / MPPFL adjustment relevant?
- 3) What is an appropriate level of funding for an SEN support pupil?
- 4) Does the methodology provide a perverse incentive to over identify SEN?
- 5) Is the new methodology
 - a. affordable
 - b. fair
 - c. targeted correctly

Background Papers

- a) National guidance on the notional SEN budget

[The notional SEN budget for mainstream schools: operational guidance - GOV.UK](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/612212/SEN_budget_guidance.pdf)
(www.gov.uk)

| School | SEN support | EHC plan | Resource Base Places | % of pupils with SEN Support | % of pupils with EHCP (excluding bases) | Total Funding 22-23 | 100% MFG & MPPFL adjustments plus notional SEN | EHCPs x £6k = notional SEN budget required for EHCPs | amount per SEN support remaining in notional SEN |
|--|--------------|-------------|----------------------|------------------------------|---|---------------------|--|--|--|
| | A | B | C | D = A/NOR | E = (B-C)/NOR | F | G | H = (B-C) x £6k | I = (G-H) / A |
| Ad Astra Infant | 59.1 | 4.8 | 0.0 | 22.1% | 1.8% | 0 | 96,462 | 29,000 | 1,142 |
| Broadstone First | 24.3 | 7.9 | 5.3 | 7.9% | 0.9% | 0 | 159,956 | 47,500 | 4,637 |
| Canford Heath Infant | 51.3 | 7.6 | 0.0 | 14.3% | 2.1% | 0 | 170,704 | 45,500 | 2,439 |
| Christchurch Infant | 30.3 | 2.0 | 0.0 | 9.1% | 0.6% | 0 | 192,974 | 12,000 | 5,966 |
| Courthill Infant | 39.9 | 4.7 | 0.0 | 11.4% | 1.3% | 0 | 206,851 | 28,000 | 4,481 |
| Lilliput CE Infant | 13.9 | 1.4 | 0.0 | 4.0% | 0.4% | 0 | 218,815 | 8,500 | 15,112 |
| Merley First | 14.5 | 4.3 | 0.0 | 4.8% | 1.4% | 0 | 169,325 | 25,500 | 9,919 |
| Mudeford Community Inf | 19.9 | 4.0 | 0.0 | 11.1% | 2.2% | 0 | 69,298 | 24,000 | 2,274 |
| Old Town Infant and Nursery | 19.8 | 2.6 | 0.0 | 10.1% | 1.3% | 0 | 75,637 | 15,500 | 3,032 |
| Queen's Park Infant Academy | 57.8 | 5.5 | 0.0 | 16.1% | 1.5% | 0 | 155,038 | 33,000 | 2,113 |
| Springdale First | 8.1 | 3.1 | 0.0 | 2.7% | 1.0% | 0 | 180,856 | 18,500 | 20,085 |
| St Clement's and St John's CofE Infant | 49.3 | 4.4 | 0.0 | 19.9% | 1.8% | 0 | 138,197 | 26,500 | 2,264 |
| Stanley Green Infant Academy | 24.8 | 5.4 | 0.0 | 9.1% | 2.0% | 0 | 81,455 | 32,500 | 1,971 |
| Stourfield Infant | 50.7 | 4.9 | 0.0 | 15.9% | 1.5% | 0 | 173,488 | 29,500 | 2,842 |
| Livingstone Road Infant | 22.7 | 6.3 | 0.0 | 9.1% | 2.5% | 2,167 | 138,664 | 37,500 | 4,463 |
| Twin Sails Infant | 42.1 | 4.1 | 0.0 | 10.8% | 1.0% | 0 | 148,379 | 24,500 | 2,944 |
| Infant | 528.5 | 72.9 | 5.3 | 11.0% | 1.4% | 2,167 | 2,376,099 | 437,500 | 3,668 |
| Baden-Powell and St Peter's CofE VC Junior | 43.0 | 8.6 | 0.0 | 6.0% | 1.2% | 0 | 584,755 | 51,500 | 12,401 |
| Bethany CofE Junior | 77.1 | 4.5 | 0.0 | 20.9% | 1.2% | 0 | 215,985 | 27,000 | 2,452 |
| Livingstone Road Junior | 24.7 | 5.4 | 0.0 | 10.6% | 2.3% | 1,138 | 169,649 | 32,500 | 5,560 |
| Canford Heath Junior | 57.8 | 10.0 | 0.0 | 12.2% | 2.1% | 0 | 281,484 | 60,000 | 3,830 |
| Christchurch Junior | 65.0 | 8.3 | 0.0 | 13.2% | 1.7% | 0 | 326,815 | 49,500 | 4,266 |
| Hamworthy Park Junior | 43.8 | 10.2 | 0.0 | 9.5% | 2.2% | 0 | 215,254 | 61,000 | 3,526 |
| Haymoor Junior | 57.6 | 7.4 | 0.0 | 16.0% | 2.1% | 0 | 161,523 | 44,500 | 2,032 |
| Mudeford Junior | 22.7 | 7.0 | 0.0 | 8.7% | 2.7% | 0 | 120,002 | 42,000 | 3,441 |
| Oakdale Junior | 47.2 | 5.3 | 0.0 | 10.7% | 1.2% | 0 | 240,836 | 31,500 | 4,438 |
| Ocean Academy Poole | 47.4 | 10.8 | 0.0 | 15.6% | 3.6% | 4,875 | 132,969 | 65,000 | 1,433 |
| Queen's Park Academy | 42.4 | 3.8 | 0.0 | 8.9% | 0.8% | 0 | 288,049 | 22,500 | 6,260 |
| Stourfield Junior | 82.6 | 17.3 | 0.0 | 17.9% | 3.8% | 11,267 | 297,487 | 104,000 | 2,343 |
| Junior | 611.2 | 98.5 | 0.0 | 12.1% | 1.9% | 17,279 | 3,034,808 | 591,000 | 3,999 |

| School | SEN support | EHC plan | Resource Base Places | % of pupils with SEN Support | % of pupils with EHCP (excluding bases) | Total Funding 22-23 | 100% MFG & MPPFL adjustments plus notional SEN | EHCPs x £6k = notional SEN budget required for EHCPs | amount per SEN support remaining in notional SEN |
|----------------------------------|-------------|----------|----------------------|------------------------------|---|---------------------|--|--|--|
| | A | B | C | D = A/NOR | E = (B-C)/NOR | F | G | H = (B-C) x £6k | I = (G-H) / A |
| St Joseph's Catholic Primary | 28.6 | 4.6 | 0.0 | 13.2% | 2.1% | 0 | 96,861 | 27,500 | 2,427 |
| St Joseph's Catholic Primary | 49.3 | 9.8 | 0.0 | 12.9% | 2.6% | 0 | 162,146 | 58,500 | 2,101 |
| St Mary's Catholic Primary | 62.3 | 8.6 | 0.0 | 15.1% | 2.1% | 0 | 206,088 | 51,500 | 2,480 |
| Avonwood Primary | 50.5 | 13.6 | 0.0 | 9.2% | 2.5% | 0 | 378,660 | 81,500 | 5,884 |
| Bearwood Primary & Nursery | 23.6 | 2.4 | 0.0 | 10.8% | 1.1% | 0 | 69,858 | 14,500 | 2,347 |
| Bishop Aldhelm's CE Primary | 81.2 | 17.2 | 0.0 | 12.6% | 2.7% | 0 | 340,374 | 103,000 | 2,925 |
| Burton CE Primary | 44.6 | 7.3 | 0.0 | 13.5% | 2.2% | 0 | 168,056 | 44,000 | 2,783 |
| Christ The King Catholic Primary | 63.4 | 7.7 | 0.0 | 17.1% | 2.1% | 0 | 295,996 | 46,000 | 3,942 |
| Corpus Christi Catholic Primary | 60.1 | 9.0 | 0.0 | 13.9% | 2.1% | 0 | 184,200 | 54,000 | 2,167 |
| Elm Academy | 86.8 | 9.3 | 0.0 | 19.5% | 2.1% | 0 | 452,206 | 55,500 | 4,569 |
| Heatherlands Primary | 98.1 | 10.1 | 0.0 | 15.7% | 1.6% | 0 | 354,731 | 60,500 | 3,000 |
| Heathlands Primary Academy | 42.0 | 6.4 | 0.0 | 23.0% | 3.5% | 4,171 | 204,536 | 38,500 | 3,953 |
| Highcliffe St Mark Primary | 58.7 | 15.4 | 0.0 | 9.0% | 2.4% | 0 | 502,265 | 92,500 | 6,985 |
| Hill View Primary Academy | 46.2 | 6.7 | 0.0 | 7.6% | 1.1% | 0 | 423,769 | 40,000 | 8,313 |
| Hillbourne Primary | 31.8 | 8.4 | 0.0 | 4.9% | 1.3% | 0 | 104,364 | 50,500 | 1,697 |
| Jewell Academy Bournemouth | 46.0 | 11.8 | 0.0 | 11.3% | 2.9% | 2,600 | 321,337 | 70,500 | 5,453 |
| Kings Park Academy | 45.1 | 15.1 | 0.0 | 6.9% | 2.3% | 0 | 335,030 | 90,500 | 5,424 |
| Kingsleigh Primary | 148.4 | 23.0 | 0.0 | 17.6% | 2.7% | 7,042 | 411,845 | 138,000 | 1,845 |
| Kinson Academy | 32.3 | 3.4 | 0.0 | 15.2% | 1.6% | 0 | 93,472 | 20,500 | 2,257 |
| Longfleet CE Primary | 85.0 | 3.8 | 0.0 | 13.6% | 0.6% | 0 | 412,657 | 22,500 | 4,590 |
| Malmesbury Park Primary | 82.2 | 25.3 | 12.0 | 11.9% | 1.9% | 0 | 286,458 | 151,500 | 1,642 |
| Manorside Academy | 45.8 | 16.2 | 10.0 | 11.0% | 1.5% | 0 | 217,973 | 97,000 | 2,644 |
| Moordown St. John's CofE Primary | 71.9 | 10.7 | 0.0 | 17.2% | 2.5% | 0 | 241,927 | 64,000 | 2,474 |
| Muscliff Primary | 90.7 | 14.0 | 0.0 | 14.9% | 2.3% | 0 | 411,811 | 84,000 | 3,616 |
| Pokesdown Community Primary | 64.4 | 4.8 | 0.0 | 15.5% | 1.1% | 0 | 181,604 | 28,500 | 2,377 |
| Somerford Primary Community | 58.5 | 8.6 | 0.0 | 26.1% | 3.8% | 5,579 | 140,239 | 51,500 | 1,517 |
| St James CofE Primary | 46.1 | 16.0 | 0.0 | 11.2% | 3.9% | 10,400 | 216,477 | 96,000 | 2,614 |
| St Katharine's CofE Primary | 40.9 | 8.7 | 0.0 | 9.4% | 2.0% | 0 | 315,764 | 52,000 | 6,446 |
| St Luke's C of E Primary | 63.8 | 3.4 | 0.0 | 14.7% | 0.8% | 0 | 204,574 | 20,500 | 2,884 |
| St Mark's CofE Primary | 50.9 | 10.5 | 0.0 | 12.2% | 2.5% | 0 | 250,688 | 63,000 | 3,686 |

| School | SEN support | EHC plan | Resource Base Places | % of pupils with SEN Support | % of pupils with EHCP (excluding bases) | Total Funding 22-23 | 100% MFG & MPPFL adjustments plus notional SEN | EHCPs x £6k = notional SEN budget required for EHCPs | amount per SEN support remaining in notional SEN |
|--|----------------|--------------|----------------------|------------------------------|---|---------------------|--|--|--|
| | A | B | C | D = A/NOR | E = (B-C)/NOR | F | G | H = (B-C) x £6k | I = (G-H) / A |
| St Michael's CofE Primary | 103.1 | 11.4 | 0.0 | 15.8% | 1.8% | 0 | 274,980 | 68,500 | 2,003 |
| St. Walburga's Catholic Primary | 36.6 | 2.7 | 0.0 | 8.7% | 0.6% | 0 | 253,701 | 16,000 | 6,498 |
| Talbot Primary | 65.5 | 8.7 | 0.0 | 10.8% | 1.4% | 0 | 313,039 | 52,000 | 3,985 |
| The Epiphany | 52.6 | 8.8 | 0.0 | 12.5% | 2.1% | 0 | 283,382 | 52,500 | 4,391 |
| The Priory CE | 27.7 | 6.2 | 0.0 | 13.3% | 3.0% | 2,654 | 71,573 | 37,000 | 1,250 |
| Bayside Academy | 61.5 | 4.8 | 0.0 | 23.6% | 1.8% | 0 | 182,577 | 28,500 | 2,505 |
| Twynham Primary | 29.6 | 5.4 | 0.0 | 13.5% | 2.5% | 0 | 77,213 | 32,500 | 1,511 |
| Winton Primary | 98.5 | 10.3 | 0.0 | 11.7% | 1.2% | 0 | 523,742 | 61,500 | 4,693 |
| Primary | 2,274.1 | 369.4 | 22.0 | 13.0% | 2.0% | 32,446 | 9,966,171 | 2,216,500 | 3,408 |
| St Edward's Roman Catholic/CofE, Poole | 168.1 | 32.3 | 0.0 | 15.2% | 2.9% | 5,363 | 493,231 | 194,000 | 1,780 |
| Avonbourne Girls' Academy | 123.4 | 3.3 | 0.0 | 12.9% | 0.3% | 0 | 541,540 | 20,000 | 4,226 |
| Bournemouth | 35.1 | 6.3 | 0.0 | 3.0% | 0.5% | 0 | 425,940 | 37,500 | 11,072 |
| Bournemouth for Girls | 89.6 | 4.8 | 0.0 | 7.5% | 0.4% | 0 | 444,903 | 28,500 | 4,648 |
| Broadstone Middle | 76.9 | 28.8 | 15.0 | 11.6% | 2.1% | 0 | 308,748 | 173,000 | 1,765 |
| The Cornerstone Academy | 105.7 | 22.8 | 0.0 | 18.8% | 4.1% | 14,842 | 457,735 | 137,000 | 3,035 |
| Corfe Hills | 110.0 | 21.1 | 0.0 | 12.2% | 2.3% | 0 | 341,344 | 126,500 | 1,953 |
| Glenmoor Academy | 109.7 | 13.3 | 0.0 | 12.3% | 1.5% | 0 | 330,226 | 79,500 | 2,286 |
| Avonbourne Boys' Academy | 139.6 | 5.4 | 0.0 | 20.1% | 0.8% | 0 | 425,067 | 32,500 | 2,812 |
| Highcliffe | 131.6 | 22.1 | 0.0 | 8.7% | 1.5% | 0 | 635,985 | 132,500 | 3,826 |
| LeAF Studio | 58.1 | 5.3 | 0.0 | 13.3% | 1.2% | 0 | 134,582 | 32,000 | 1,766 |
| Magna Academy | 137.0 | 23.8 | 0.0 | 14.6% | 2.5% | 0 | 453,593 | 143,000 | 2,267 |
| Oak Academy | 95.0 | 15.0 | 0.0 | 19.5% | 3.1% | 6,933 | 431,212 | 90,000 | 3,592 |
| Parkstone Grammar | 172.7 | 6.1 | 0.0 | 14.1% | 0.5% | 0 | 482,881 | 36,500 | 2,585 |
| Poole Grammar | 138.9 | 6.0 | 0.0 | 11.5% | 0.5% | 0 | 474,129 | 36,000 | 3,154 |
| Poole High | 372.3 | 21.4 | 0.0 | 19.8% | 1.1% | 0 | 843,832 | 128,500 | 1,921 |
| St Aldhelm's Academy | 216.1 | 26.3 | 0.0 | 26.2% | 3.2% | 17,117 | 679,624 | 158,000 | 2,414 |
| The Bishop of Winchester Academy | 216.7 | 35.6 | 14.0 | 18.6% | 1.8% | 0 | 612,117 | 213,500 | 1,840 |
| The Bourne Academy | 158.9 | 47.8 | 0.0 | 16.8% | 5.0% | 31,092 | 612,578 | 287,000 | 2,049 |
| The Grange | 68.0 | 20.9 | 0.0 | 18.6% | 5.7% | 13,596 | 322,641 | 125,500 | 2,899 |
| Twynham | 206.1 | 35.7 | 0.0 | 11.4% | 2.0% | 0 | 629,887 | 214,000 | 2,018 |

| School | SEN support | EHC plan | Resource Base Places | % of pupils with SEN Support | % of pupils with EHCP (excluding bases) | Total Funding 22-23 | 100% MFG & MPPFL adjustments plus notional SEN | EHCPs x £6k = notional SEN budget required for EHCPs | amount per SEN support remaining in notional SEN |
|---------------------|----------------|----------------|----------------------|------------------------------|---|---------------------|--|--|--|
| | A | B | C | D = A/NOR | E = (B-C)/NOR | F | G | H= (B-C) x £6k | I = (G-H) / A |
| Winton Academy | 186.4 | 20.2 | 0.0 | 20.1% | 2.2% | 0 | 443,559 | 121,000 | 1,730 |
| Secondary | 3,115.8 | 424.3 | 29.0 | 14.2% | 1.8% | 88,942 | 10,525,356 | 2,546,000 | 2,561 |
| Livingstone Academy | 51.0 | 6.8 | 0.0 | 17.8% | 2.4% | 0 | 106,033 | 40,500 | 1,285 |
| Parkfield | 86.0 | 21.8 | 0.0 | 17.4% | 4.4% | 14,138 | 263,278 | 130,500 | 1,544 |
| St. Peter's | 222.5 | 57.8 | 0.0 | 11.4% | 2.9% | 16,792 | 629,768 | 346,500 | 1,273 |
| All-through | 359.5 | 86.3 | 0.0 | 13.1% | 3.1% | 30,929 | 999,080 | 517,500 | 1,340 |
| | | | | | | | | | |
| Alls | 6,889.0 | 1,051.4 | 56.3 | 13.2% | 1.9% | 171,763 | 26,901,513 | 6,308,500 | 2,989 |

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SCHOOLS FORUM

| | |
|-----------------------------|---|
| Subject | Dedicated Schools Grant (DSG) Outturn 2022-23 |
| Meeting Date | 26 th June 2023 |
| Executive Summary | <p>The report considers the end of year position for the DSG budget 2022-23 at a net in-year deficit of £15.5 million. This is against a budgeted deficit of £16.7 million.</p> <p>The £1.2 million underspend relates to high needs expenditure. Whilst there are some signs that trends in high-cost placements have slowed and mainstream schools taking more EHCPs, the delays in assessments have impacted with the number of plans funded 158 FTE less than budgeted.</p> <p>The accumulated deficit has grown as a result from £20.3 million to £35.8 million at March 2023, with this required to be carried forward and recovered from future DSG allocations.</p> |
| Recommendations | To note the contents of the report. |
| Reasons for Recommendations | To update schools forum on the DSG financial position |
| Portfolio Holder(s): | Councillor Richard Burton – Children and young People |
| Corporate Director | Cathi Hadley |
| Report Author (s) | Steve Ellis, Management Accountant email: steve.ellis@bcpcouncil.gov.uk |
| Wards | Council-wide |
| Classification | For Information |

Summary DSG Outturn 2022-23

1. The DSG in-year deficit for 2022-23 is £15.5 million (£1.2 million less than the £16.7 million budgeted). This is in addition to the cumulative £20.3 million deficit brought forward to give an overall cumulative deficit at 31 March 2023 of £35.8 million.
2. The growing deficit continues to be the result of unfunded pressures in high needs. The higher underspend compared with the £0.4 million forecast at the end of quarter three is largely due to delay in the issuing of education health and care plans (EHCPs) which has delayed expenditure.
3. The early years block was overspent by £0.1 million this year due to a pressure on the SEN inclusion element of the formula.
4. The table below summarises the DSG outturn for 2022-23

Table 1: Summary DSG Outturn 2022-23

| | | | Funding | Spend | Net |
|-------------------------------|----------|--------|----------------|--------------|------------|
| Early Years | Budget | £000's | -21,434 | 21,434 | 0 |
| | Actual | £000's | -20,397 | 20,512 | 115 |
| | Variance | £000's | 1,037 | -922 | 115 |
| School Block | Budget | £000's | -237,357 | 237,357 | 0 |
| | Actual | £000's | -237,357 | 237,266 | -91 |
| | Variance | £000's | 0 | -90 | -90 |
| Central School Services Block | Budget | £000's | -1,978 | 1,978 | 0 |
| | Actual | £000's | -2,036 | 2,026 | -10 |
| | Variance | £000's | -58 | 48 | -10 |
| High Needs Block | Budget | £000's | -54,697 | 71,408 | 16,711 |
| | Actual | £000's | -54,361 | 69,874 | 15,512 |
| | Variance | £000's | 336 | -1,534 | -1,198 |
| Total DSG | Budget | £000's | -315,466 | 332,176 | 16,711 |
| | Actual | £000's | -314,151 | 329,678 | 15,527 |
| | Variance | £000's | 1,315 | -2,498 | -1,184 |

DSG Income 2022-23

5. A net reduction in funding of £1.0 million in the early years block is largely the result of the reduced take up of the free entitlements from the falling birth rate. This includes an estimate of £0.8 million that is expected to be included when the final early years allocation is published in June/July 2023.
6. The central school services block allocation was increased (£58,000) after the funding for historical commitments was restored.
7. As previously reported, the high needs block allocation was reduced in year by £0.336m due to the recalculation of the import / export adjustment.
8. School block funding is fixed from the start of the year.

DSG Expenditure 2022-23

9. Expenditure for each block is summarised in the appendix.

Early Years Block Spend

10. Overall, the funding payments made to early years providers is significantly less than budgeted due to demographic changes. Table 2 below shows the revised funding allocation and spend to show the detailed budget variances.

Table 2: Breakdown of early years block spend against funding 2022-23

| Early Years Expenditure | Funding | Spend | Variance |
|-----------------------------|--------------------|--------------------|-----------------|
| 2 Year Olds | £2,241,992 | £2,349,459 | £107,467 |
| 3 & 4 Year Olds | £16,725,977 | £16,500,999 | -£224,978 |
| SEN Inclusion Fund | £501,095 | £1,159,596 | £258,501 |
| Transfer from Schools Block | £400,000 | | |
| Central Expenditure | £184,859 | £203,037 | £18,178 |
| Prior Year Adjustment | £70,146 | £14,887 | -£55,259 |
| Disability Access Fund | £100,800 | £75,200 | -£25,600 |
| Early Years Pupil Premium | £171,695 | £208,424 | £36,729 |
| Total | £20,396,564 | £20,511,603 | £115,039 |

11. The pressure on the SEN element of the formula reported in January reduced slightly but underlines the need for additional funding to support the current level of SEN children in early years provision. Overall, the early years block has a deficit of £0.1 million for 2022-23 (after the 0.4m transfer from the schools block).

Schools Block Spend

12. The mainstream schools funding formula was paid to mainstream schools and recouped by the ESFA as per the formula set in January 2023.

13. Growth funding payments were £73,000 less than budgeted. Rates bills were £17,000 less than budgeted.

Central Schools Services Block Spend

14. The cost of schools forum has reduced due to the continuation of virtual meetings throughout the year.

15. The overspend on the central schools block expenditure is matched by the restoration of the historic commitments funding to the DSG allocation. The additional funding was spent against ex-ESG services. In addition, spend was re categorised between school admissions and EX-ESG services.

High Needs Block Spend

16. The underspend in the high needs block (and the movement since the forecast in the January 2023 report) is largely the result of funding fewer than expected EHCPs.

17. Table 3 below summarises the high needs variances:

Table 3: High Needs Block Variances

| Expenditure Area | 2022-23 (under) / overspend | | |
|---|-----------------------------|--------------------|------------------|
| | FTE | Cost £ | Average Top-Up £ |
| Total Independent & Non-Maintained (INMSS) | (221.13) | (3,635,060) | 28,024 |
| Total Post 16 | (286.51) | (390,778) | 10,296 |
| Special Schools | 127.72 | 1,062,984 | (888) |
| Total Mainstream and Special Units | 264.89 | 2,298,804 | 724 |
| Other (AP / therapies and bespoke packages / Pre-school) | (43.39) | 935,266 | 6,191 |
| Teachers Pay & Pensions Grant & SSG* | | (877,788) | |
| Total EHCPs | (158.42) | (606,571) | 702 |
| Centrally commissioned SEN services (including places) | | (618,797) | |
| Total SEN Expenditure | | (1,225,369) | |
| AP Expenditure | (4.38) | (309,630) | |
| TOTAL High Needs Block Spend Variances | | (1,534,999) | |
| Funding reduction in-year (import/export adjustment) | | 335,596 | |
| NET VARIANCES | | (1,199,403) | |

* supplementary school grant

18. In total 158 fewer full time equivalent (FTE) plans were funded than budgeted. Had timeliness been at the desired level, the number of FTE funded plans would have increased by up to 14% from 2021-22, whereas only a 10% increase was budgeted.
19. Action to remove the backlog and improve timeliness will increase spend significantly moving forward. Work is underway to revise forecasts for the new financial year and an update will be brought to the next schools forum.
20. Independent placements were £3.2m less than budget (after the surplus schools block was notionally used to increase this budget line), with state schools spend (once adjusted for the use of supplementary grant) £2.0m higher, suggesting progress is being made to improve the proportion of placements made in the state sector.
21. Despite this shift, the average cost of a placement (excluding place funding) was £702 more than budgeted at £17,672 due to significant fee increases for the INMSS and bespoke providers.
22. Centrally commissioned contracts such as SALT, HVSS, and place funding were £0.6m less than budgeted, largely due to the SALT contract being over budgeted (£0.4m). In addition, £0.2m of place funding allowed for new place creation was not used.

Legal Implications

23. It is a requirement of the Council to monitor budgets during the financial year and for schools forum to be informed of the DSG outturn.

Background Papers

Previous schools' forum papers are available at the link below:

[http://ced-pri-cms-02.ced.local/ieListMeetings.aspx?Committeeld=149&\\$LO\\$=1](http://ced-pri-cms-02.ced.local/ieListMeetings.aspx?Committeeld=149&LO=1)

Appendix

Presentation of detailed DSG outturn budget variances for 2022-23.

Appendix – DSG Outturn 2022-23

| Budget Monitoring | Early Years £000's | Schools £000's | Central Services £000's | High Needs £000's | Total Budget £000's | Actual | |
|---|-----------------------|-------------------|----------------------------|----------------------|------------------------|-------------------|--------------------|
| | | | | | | Outturn £000's | Variance £000's |
| DSG 2 year olds NFF | -2,447 | | | | -2,447 | -2,242 | 205 |
| DSG 3 year olds NFF | -18,360 | | | | -18,360 | -17,412 | 948 |
| DSG Pupil Premium | -126 | | | | -126 | -172 | -46 |
| DSG Disability Access Fund | -101 | | | | -101 | -101 | 0 |
| DSG Prior Year | | | | | 0 | -70 | -70 |
| DSG NFF School Block | | -234,570 | | | -238,108 | -238,108 | 0 |
| DSG Premises | | -1,699 | | | | 0 | 0 |
| DSG Growth Fund NFF (final) | | -1,839 | | | | 0 | 0 |
| Block Transfer | -400 | 751 | 0 | -351 | 0 | 0 | 0 |
| DSG High Needs Block | | | | -52,399 | -52,399 | -52,063 | 336 |
| DSG Central School Services Block | | | -1,978 | | -1,978 | -2,036 | -58 |
| Supplementary Grant | | | | -1,947 | -1,947 | -1,947 | 0 |
| Total Funding | -21,434 | -237,357 | -1,978 | -54,697 | -315,466 | -314,151 | 1,315 |
| Providers - 2 year olds | 2,247 | | | | 2,247 | 2,357 | 110 |
| Providers - 3 and 4 Year olds | 17,875 | | | | 17,875 | 16,507 | -1,368 |
| Providers SEN top up grants | 900 | | | | 900 | 1,161 | 261 |
| Early Years Pupil Premium | 126 | | | | 126 | 208 | 82 |
| Disability Access Fund | 101 | | | | 101 | 75 | -26 |
| Early Years LA duties | 185 | | | | 185 | 203 | 18 |
| Mainstream Schools Formula | | 236,844 | | | 236,844 | 236,826 | -17 |
| Growth Fund - budget | | 513 | | | 513 | 440 | -73 |
| School Admissions | | | 423 | | 423 | 387 | -36 |
| Servicing Schools Forum | | | 10 | | 10 | 1 | -9 |
| Ex ESG Services (all schools) | | | 1,006 | | 1,006 | 1,100 | 94 |
| Commitments - Premature retirements | | | 17 | | 17 | 17 | 0 |
| Commitments - ASD Base / other | | | 275 | | 275 | 274 | -1 |
| Licences Purchased by DfE | | | 247 | | 247 | 247 | 0 |
| Place Funding | | | | 13,509 | 13,509 | 13,325 | -184 |
| Top up Funding - State Sector | | | | 17,647 | 17,647 | 21,060 | 3,413 |
| Top up Funding - Independent/NMSS | | | | 22,867 | 22,867 | 19,667 | -3,199 |
| Top up Funding - Post Schools | | | | 5,866 | 5,866 | 5,456 | -410 |
| Top up Funding - Pre schools | | | | 52 | 52 | 65 | 13 |
| Top up Funding - Excluded Pupils/AP | | | | 1,492 | 1,492 | 1,205 | -286 |
| Commissioned Services including Outreach | | | | 1,737 | 1,737 | 1,338 | -398 |
| Hospital Education Top up | | | | 100 | 100 | 58 | -42 |
| Bespoke SEN/Therapies | | | | 4,097 | 4,097 | 4,919 | 822 |
| Support for Inclusion | | | | 146 | 146 | 74 | -72 |
| Special Schools Teachers Pay & Pension Grants | | | | 761 | 761 | 774 | 13 |
| Spend relating to supplementary grant | | | | 1,400 | 1,400 | 509 | -891 |
| School block surplus | | | | 351 | 351 | 0 | -351 |
| Early Years Central SEN support | | | | 626 | 626 | 615 | -11 |
| Sensory Impaired Service | | | | 758 | 758 | 808 | 50 |
| Total Expenditure | 21,434 | 237,357 | 1,978 | 71,408 | 332,176 | 329,678 | -2,498 |
| In-year (Surplus) / Deficit | 0 | 0 | 0 | 16,711 | 16,711 | 15,527 | -1,184 |
| (Surplus) / Deficit bf | | | | | 20,743 | 20,317 | |
| (Surplus) / Deficit cf | | | | | 37,454 | 35,844 | |

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Bournemouth, Christchurch and Poole Schools Forum

Forward Plan

June 2023

- DSG Outturn 2022-23
- Notional SEN & Exceptional Circumstances
- Forward Plan

September 2023

- Quarter 1 DSG Budget monitoring 2023-24
- DSG Announcements for 2024-25
- High Needs Block Update
- Reconstitution of the Schools Forum
- Forward Plan

November 2023

- Quarter 2 DSG Budget monitoring 2024-25
- Draft High Needs Budget 2024-25
- School Funding Consultation 2024-25
- Early Years Funding 2024-25
- High Needs Block Update
- Forward Plan

January 2024

- DSG Settlement and Budget 2024-25 (including Q3 23-24 monitoring)
- School Funding 2024-25
- Early Years Formula 2024-25
- Looked After Children Pupil Premium Arrangements 2024-25
- Forward Plan Refresh

June 2024

- DSG Outturn 2023-24
- High Needs Block Update
- Forward Plan

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